

JOB NUMBER: 250100 FRANKLIN CAD
JURISDICTION:

RECAP ONLY?: N

(O)IL, (G)AS OR (B)OTH: B

SEQUENCE: N L=LEASE#,RRC#
R=RRC#,LEASE#
O=OPERATOR,LEASE#
A=AGENT,OPERATOR
F=FIELD,OPERATOR
N=AG,OP,FL,RC,L

LEASE NUMBER: FROM 0 TO 9999999

OPERATOR NUMBER:

AGENT NUMBER:

LEASES W/AGENTS ONLY? N

RRC NUMBER:

OWNER NUMBER:

LEASES W/ZERO VALUE?

APPRAISAL DATE: FROM TO 99/99/9999

SELECT USER CODE 1:

SELECT USER CODE 2:

SELECT OWNER AGENT:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 449 TITUS LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 990101 - TALCO CENTRAL WEST UNIT FULL WI DECIMAL = .947486 #WELLS: 13
RRC#, WELL#.....: 15127 - RRC DIST.: 06 FULL RI DECIMAL = .052514 DEPTH: 4475
OPERATOR#, AGENT#: 257128 -

OPERATOR NAME....: EXXON MOBIL CORPORAT
OIL FIELD#.....: 88207001
OIL FIELD NAME...: TALCO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	36,168	0	57.73	.00	.00	.00	1978331
				=====	=====	=====					=====
					36,168	0					1,978,331
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	1978331	1785000	193,331	177,227	100939
01	FRANKLIN CO APPRAISA	.223055	72,930	=====	=====	=====	=====	=====	=====	=====	=====
02	FRANKLIN COUNTY	.223055	72,930		0	0	1978331	1785000	193331	177227	100939
03	FRANKLIN CO WATER DI	.223055	72,930								
04	FRANKLIN COUNTY SPEC	.223055	72,930		\$/BBLRESV: 5.17		EQUIP VAL: 48,795				
05	LATERAL ROAD	.223055	72,930		\$/BBLPROD: 1,700		WI OIL VAL: 177,227		RI OIL VAL: 100,939		
49	RIVERCREST ISD	.223055	72,930		WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
83	RIVERCREST ISD - TIT	.777037	254,060		RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0		
							=====			=====	
				8/8 VALUE:	326,960	WI TOTAL:	226,020		RI TOTAL:	100,940	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 19.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 61.08 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): T GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,700,000	110.0		
	13.0 1		
	15.0 1		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 21 VAL: 49,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL: 3,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,800
LAST YR RI VAL: 48,270
LAST YR 8/8 VAL: 97,070

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TALCO CENTRAL WEST UNIT
REMARKS2: 4 SHUTIN
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5285 - ALEXANDER FULL WI DECIMAL = .696563 #WELLS: 1
RRC#, WELL#.....: 15165 - 1 RRC DIST.: 06 FULL RI DECIMAL = .303437 DEPTH: 7247
OPERATOR#, AGENT#: 357165 -

OPERATOR NAME....: HARLETON OIL & GAS I
OIL FIELD#.....: 63452333
OIL FIELD NAME...: MT. VERNON (PETTIT)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

01 FRANKLIN CO APPRAISA 1.000000 57,120

02 FRANKLIN COUNTY 1.000000 57,120

03 FRANKLIN CO WATER DI 1.000000 57,120

04 FRANKLIN COUNTY SPEC 1.000000 57,120

05 LATERAL ROAD 1.000000 57,120

34 MT VERNON ISD - FRAN 1.000000 57,120

1 540 0 0 57.29 1.22 1.22 .00 21549
2 527 0 0 58.21 1.23 1.23 .00 21368
3 506 0 0 59.13 1.24 1.24 .00 20841
4 480 0 0 60.06 1.25 1.25 .00 20110
5 456 0 0 61.01 1.27 1.27 .00 19407
6 433 0 0 61.98 1.28 1.28 .00 18730
7 412 0 0 61.98 1.28 1.28 .00 17793

01 3,354 0 0 139,798
02 3,354 0 0 139,798
03 3,354 0 0 139,798
04 3,354 0 0 139,798
05 3,354 0 0 139,798
34 3,354 0 0 139,798

*** PARAMETERS ***
MO SHIFT: 9 DISC: 19.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 60.62 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
15,500 1.5
2.0 1
3.0 1
5.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 21 VAL: 7,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,970
LAST YR RI VAL: 5,830
LAST YR 8/8 VAL: 12,800

LAST YR OIL PROD: 552
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5289 - STONE MARY IDA FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 15305 - RRC DIST.: 06 FULL RI DECIMAL = .300000 DEPTH: 7262
OPERATOR#, AGENT#: 357165 -

OPERATOR NAME....: HARLETON OIL & GAS I
OIL FIELD#.....: 63452777
OIL FIELD NAME...: MT. VERNON (TRAVIS PEAK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	452	0	58.26	1.22	1.22	.00	18433
				=====	=====	=====					=====
					452	0					18,433
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	18433	28875	-10,442	-9,737	7399
				=====	=====	=====	=====	=====	=====	=====	=====
01	FRANKLIN CO APPRAISA	1.000000	14,370		0	0	18433	28875	10442	9737	7399
02	FRANKLIN COUNTY	1.000000	14,370		0	0	18433	28875			
03	FRANKLIN CO WATER DI	1.000000	14,370								
04	FRANKLIN COUNTY SPEC	1.000000	14,370								
05	LATERAL ROAD	1.000000	14,370								
34	MT VERNON ISD - FRAN	1.000000	14,370								
				\$/BBLRESV: 30.77		EQUIP VAL:		6,971			
				\$/BBLPROD: 9,936		WI OIL VAL:		9,737-		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
								=====		=====	
				8/8 VALUE:		14,370		WI TOTAL:		6,970	
										RI TOTAL:	
										7,400	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 61.63 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,500 1.4

15.0 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,970
LAST YR RI VAL: 5,570
LAST YR 8/8 VAL: 12,540

LAST YR OIL PROD: 975
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD

RRC CO#: 159 FRANKLIN

LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 2013 - BAGWELL J S ETAL

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 5371 -

RRC DIST.: 06

FULL RI DECIMAL = .250000

DEPTH: 5070

OPERATOR#, AGENT#: 675988 -

OPERATOR NAME....: PRAYER OIL & GAS PRO

OIL FIELD#.....: 05003500

OIL FIELD NAME...: BAGWELL, S. (PALUXY)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	0	0	61.73	4.40	4.40	87.58	0
				=====	=====	=====					=====
					0	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	30450	-30,450	0	0	
01	FRANKLIN CO APPRAISA	1.000000	5,110	=====	=====	=====	=====	=====	=====	=====	=====
02	FRANKLIN COUNTY	1.000000	5,110		0	0	30450	30450	0	0	
03	FRANKLIN CO WATER DI	1.000000	5,110								
04	FRANKLIN COUNTY SPEC	1.000000	5,110	\$/BBLRESV: .00		EQUIP VAL: 5,112					
05	LATERAL ROAD	1.000000	5,110	\$/BBLPROD: 0		WI OIL VAL: 0			RI OIL VAL: 0		
34	MT VERNON ISD - FRAN	1.000000	5,110	WI PAYOUT: .0		GAS VAL: 0			GAS VAL: 0		
				RI PAYOUT: .0		PRD VAL: 0			PRD VAL: 0		
						=====				=====	
				8/8 VALUE:		5,110	WI TOTAL:	5,110	RI TOTAL:	0	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.31 GAS WI GR PRICE: 5.19

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19

TYPE..(USNPQLHCT): H GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: 88.16 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370

LAST YR RI VAL:

LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: 1 SHUTIN

REMARKS2: PALUXY

MC1:

MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD

RRC CO#: 159 FRANKLIN

LAST UPDATE: 6/06/2022 MNRLMALL

LEASE#, NAME.....: 2270 - MOORE L C (FATE)

FULL WI DECIMAL = .765625

#WELLS: 1

RRC#, WELL#.....: 2801 - RRC DIST.: 06

FULL RI DECIMAL = .234375

DEPTH: 7012

OPERATOR#, AGENT#: 908588 -

OPERATOR NAME....: WENEXCO, INC.

OIL FIELD#.....: 63452333

OIL FIELD NAME...: MT. VERNON (PETTIT)

ALT FRZ.:	ALT G\$ RRC:	1	1,290	0	0	58.75	1.22	1.22	.00	58025
ALT JOB#:	UNIT.....:	2	1,200	0	0	59.68	1.23	1.23	.00	54831
ALT LSE#:	EOR.....:	3	1,092	0	0	60.63	1.24	1.24	.00	50690
ALT RRC#:	GRAPH.....: X	4	955	0	0	61.59	1.25	1.25	.00	45033
		5	811	0	0	62.57	1.27	1.27	.00	38887

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,348	0	0				247,466
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				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
01	FRANKLIN CO APPRAISA	1.000000	115,780	1	0	0	58.75	1.22	1.22	.00	58025
02	FRANKLIN COUNTY	1.000000	115,780	2	0	0	59.68	1.23	1.23	.00	54831
03	FRANKLIN CO WATER DI	1.000000	115,780	3	0	0	60.63	1.24	1.24	.00	50690
04	FRANKLIN COUNTY SPEC	1.000000	115,780	4	0	0	61.59	1.25	1.25	.00	45033
05	LATERAL ROAD	1.000000	115,780	5	0	0	62.57	1.27	1.27	.00	38887
34	MT VERNON ISD - FRAN	1.000000	115,780								
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	247466	180679	66787	53111		56926

\$/BBLRESV: 12.97	EQUIP VAL: 5,735		
\$/BBLPROD: 18,747	WI OIL VAL: 53,111	RI OIL VAL: 56,926	
WI PAYOUT: 3.3	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 3.5	PRD VAL: 0	PRD VAL: 0	
=====			
8/8 VALUE: 115,780	WI TOTAL: 58,850	RI TOTAL: 56,930	

MO SHIFT: 9 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 62.16 GAS WI GR PRICE: 1.43

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
33,734	3.7		
	6.0 1		
	8.0 1		
	10.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,670

LAST YR RI VAL: 29,140

LAST YR 8/8 VAL: 40,810

LAST YR OIL PROD: 1,157

LAST YR GAS PROD:

REMARKS1:

REMARKS2: PETTIT

MC1:

MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD

RRC CO#: 159 FRANKLIN

LAST UPDATE: 5/26/2022 MNRLMALL

LEASE#, NAME.....: 5181 - NEW HOPE SHALLOW UNIT

FULL WI DECIMAL = .870000

#WELLS: 20

RRC#, WELL#.....: 1120 - RRC DIST.: 06

FULL RI DECIMAL = .130000

DEPTH: 8100

OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.

OIL FIELD#.....: 65157001

OIL FIELD NAME...: NEW HOPE

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	23,914	16,913	0	61.44	1.21	1.21	.00	1278270
2	21,163	14,628	0	62.42	1.22	1.22	.00	1149265
3	18,304	12,433	0	63.40	1.23	1.23	.00	1009612
=====	=====	=====	=====	=====	=====	=====	=====	=====
63,381	43,974	0						3,437,147

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
01	FRANKLIN CO APPRAISA	1.000000	1,091,680							
02	FRANKLIN COUNTY	1.000000	1,091,680	1	17804	0	1296074	934500	361,574	331,455
03	FRANKLIN CO WATER DI	1.000000	1,091,680	2	15526	0	1164791	943845	220,946	170,201
04	FRANKLIN COUNTY SPEC	1.000000	1,091,680	3	13305	0	1022917	953283	69,634	45,077
05	LATERAL ROAD	1.000000	1,091,680	=====	=====	=====	=====	=====	=====	=====
34	MT VERNON ISD - FRAN	1.000000	1,091,680	46635	0	3483782	2831628	652154	546733	415122
				\$/BBLRESV:	9.78	EQUIP VAL:	129,825			
				\$/BBLPROD:	8,672	WI OIL VAL:	539,414	RI OIL VAL:	409,565	
				WI PAYOUT:	.0	GAS VAL:	7,319	GAS VAL:	5,557	
				RI PAYOUT:	2.3	PRD VAL:	0	PRD VAL:	0	
				=====	=====	=====	=====	=====	=====	=====
				8/8 VALUE:	1,091,680	WI TOTAL:	676,560	RI TOTAL:	415,120	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 19.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.01 GAS WI GR PRICE: 1.42

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.42

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

890,000 71.5 51

11.0 1 12.0 1

12.0 1 15.0 99

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 18 EQ SCH#: 21 VAL: 153,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: 1 EQ SCH#: VAL: 1,000

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 232,030

LAST YR RI VAL: 230,250

LAST YR 8/8 VAL: 462,280

LAST YR OIL PROD: 27,755

LAST YR GAS PROD: 15,281

REMARKS1: 1 INJECTION 1 SHUTIN

REMARKS2: PITTSBURG

MC1:

MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5175 - NEW HOPE DEEP UNIT #49D & 49F FULL WI DECIMAL = .887494 #WELLS: 1
RRC#, WELL#.....: 163861 - 49 D RRC DIST.: 06 FULL RI DECIMAL = .112506 DEPTH: 10485
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157250
GAS FIELD NAME...: NEW HOPE (COTTON VALLEY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	0	0	61.49	2.07	2.07	.00	0
=====				=====	=====	=====					=====
0				0	0	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	0	8400	-8,400	0	0	
01				FRANKLIN CO APPRAISA	1.000000	7,320	=====	=====	=====	=====	=====
02				FRANKLIN COUNTY	1.000000	7,320	0	0	0	0	0
03				FRANKLIN CO WATER DI	1.000000	7,320					
04				FRANKLIN COUNTY SPEC	1.000000	7,320	\$/BBLRESV:	.00	EQUIP VAL:	7,324	
05				LATERAL ROAD	1.000000	7,320	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:
34				MT VERNON ISD - FRAN	1.000000	7,320	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:
							RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:
								=====		=====	
							8/8 VALUE:	7,320	WI TOTAL:	7,320	RI TOTAL:
											0

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.05 GAS WI GR PRICE: 2.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

8,400

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,880
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,690
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,690

LAST YR OIL PROD: 59
LAST YR GAS PROD: 199

REMARKS1:
REMARKS2: COTTON VALLEY
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5187 - NEW HOPE DEEP UNIT #73D FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 216165 - 73D RRC DIST.: 06 FULL RI DECIMAL = .125000 DEPTH: 10483
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157250
GAS FIELD NAME...: NEW HOPE (COTTON VALLEY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				105	8,781	0	61.86	1.12	1.12	.00	5683
=====				=====	=====	=====	=====	=====	=====	=====	=====
				105	8,781	0					5,683
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				8605	0	14288	23000	-8,712	-8,124	1912	
01				FRANKLIN CO APPRAISA	1.000000	9,230	=====	=====	=====	=====	=====
02				FRANKLIN COUNTY	1.000000	9,230	8605	0	14288	23000	8712
03				FRANKLIN CO WATER DI	1.000000	9,230					8124
04				FRANKLIN COUNTY SPEC	1.000000	9,230	\$/BBLRESV: 35.17	EQUIP VAL:	7,324		
05				LATERAL ROAD	1.000000	9,230	\$/BBLPROD: 12,285	WI OIL VAL:	3,231-	RI OIL VAL:	760
34				MT VERNON ISD - FRAN	1.000000	9,230	WI PAYOUT: .0	GAS VAL:	4,893-	GAS VAL:	1,152
							RI PAYOUT: .9	PRD VAL:	0	PRD VAL:	0
							=====	=====	=====	=====	=====
				8/8 VALUE:	9,230	WI TOTAL:	7,320	RI TOTAL:	1,910		

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.45 GAS WI GR PRICE: 1.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
23,000	.3	25	
-----	-----	-----	-----
	6.0 1	5.0 1	
	7.0 1	10.0 1	
	8.0 99	15.0 1	
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,880
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,320
LAST YR RI VAL: 1,890
LAST YR 8/8 VAL: 9,210

LAST YR OIL PROD: 119
LAST YR GAS PROD: 7,233

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5192 - NEW HOPE UNIT #75D FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 246848 - 75D RRC DIST.: 06 FULL RI DECIMAL = .125000 DEPTH: 10400
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157250
GAS FIELD NAME...: NEW HOPE (COTTON VALLEY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	HCG.....:	1	1,141	8,807	0	61.48	.94	.94	.00	61380
ALT RRC#:	GRAPH.....: X	2	1,044	7,266	0	62.45	.95	.95	.00	57048
		3	929	6,103	0	63.43	.95	.95	.00	51561
		4	803	5,187	0	64.44	.96	.96	.00	45277
		5	662	4,409	0	65.46	.97	.97	.00	37918

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,579	31,772	0	253,184
-----	-------------------	---------	-----------	-------	--------	---	---------

01	FRANKLIN CO APPRAISA	1.000000	101,320	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
02	FRANKLIN COUNTY	1.000000	101,320	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
03	FRANKLIN CO WATER DI	1.000000	101,320								
04	FRANKLIN COUNTY SPEC	1.000000	101,320	1	7244	0	68624	39000	29,624	27,624	9182
05	LATERAL ROAD	1.000000	101,320	2	6040	0	63088	39390	23,698	19,216	7405
34	MT VERNON ISD - FRAN	1.000000	101,320	3	5073	0	56634	39783	16,851	11,881	5830
				4	4358	0	49635	40181	9,454	5,796	4483
				5	3742	0	41660	40583	1,077	574	3301
				26457	0	279641	198937	80704	65091	30201	

\$/BBLRESV:	14.71	EQUIP VAL:	6,025		
\$/BBLPROD:	20,406	WI OIL VAL:	58,933	RI OIL VAL:	27,344
WI PAYOUT:	3.1	GAS VAL:	6,158	GAS VAL:	2,857
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.04 GAS WI GR PRICE: 1.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.10
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,000	3.3	28	
	7.0 1	18.0 1	
	10.0 1	17.0 1	
	12.0 1	15.0 99	
	15.0 1		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,880
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,320
LAST YR RI VAL: 4,600
LAST YR 8/8 VAL: 11,920

LAST YR OIL PROD: 1,148
LAST YR GAS PROD: 9,298

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

```
LEASE#, NAME.....: 5191 - NEW HOPE DEEP UNIT #414D          FULL WI DECIMAL = .875000          #WELLS: 1
RRC#, WELL#.....: 247232 - 414D RRC DIST.: 06              FULL RI DECIMAL = .125000          DEPTH: 10735
```

OPERATOR NAME.....: XTO ENERGY INC

GAS FIELD#.....: 65157250

GAS FIELD NAME...: NEW HOPE (COTTON VALLEY)

ALT FRZ.:	ALT G\$ RRC:	2	1,340	13,274	0	62.48	1.57	1.57	.00	73258
ALT JOB#:	UNIT.....:	3	1,105	10,946	0	63.48	1.58	1.58	.00	61377
ALT LSE#:	HCG.....:	4	939	8,756	0	64.48	1.60	1.60	.00	52993
ALT RRC#:	GRAPH..... X	5	798	7,005	0	65.51	1.62	1.62	.00	45763
		6	678	5,604	0	66.53	1.64	1.64	.00	39504

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	6,556	60,762	0	364,191

02	FRANKLIN COUNTY	1.000000	192,720		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
03	FRANKLIN CO WATER DI	1.000000	192,720	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
04	FRANKLIN COUNTY SPEC	1.000000	192,720	--	-----	-----	-----	-----	-----	-----	-----
05	LATERAL ROAD	1.000000	192,720	1	20584	0	111880	44500	67,380	62,832	14970
34	MT VERNON ISD - FRAN	1.000000	192,720	2	18235	0	91493	44945	46,548	37,745	10738
				3	15133	0	76510	45394	31,116	21,940	7877
				4	12260	0	65253	45847	19,406	11,898	5893
				5	9930	0	55693	46306	9,387	5,005	4413
				6	8042	0	47546	46769	777	360	3304
					=====	=====	=====	=====	=====	=====	=====
					84184	0	448375	273761	174614	139780	47195

	\$/BBLRESV:	19.79	EQUIP VAL:	5,738		
	\$/BBLPROD:	23,171	WI OIL VAL:	113,536	RI OIL VAL:	38,334
	WI PAYOUT:	3.0	GAS VAL:	26,244	GAS VAL:	8,861
*** PARAMETERS ***	RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0

MO SHIFT:	9	DISC:	15.0	YRS MAX:	28	8/8 VALUE:	192,720	WI TOTAL:	145,520	RI TOTAL:	47,200
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE:	65.08	GAS WI GR PRICE:	1.83
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	1.83
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
44,500	5.6	45	
-----	-----	-----	-----
	22.0 1	10.0 1	
	20.0 1	15.0 1	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 21  VAL:      7,880
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	110,820
LAST YR	RI VAL:	39,560
LAST YR	8/8 VAL:	150,380

LAST YR OIL PROD: 2,112
LAST YR GAS PROD: 18,581

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5293 - NEW HOPE DEEP UNIT #11D FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 277053 - 11D RRC DIST.: 06 FULL RI DECIMAL = .125000 DEPTH: 12687
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157250
GAS FIELD NAME...: NEW HOPE (COTTON VALLEY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	0	0	61.49	1.29	1.29	.00	0
=====				=====	=====	=====					=====
0				0	0	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	0	23500	-23,500	0	0	
01				FRANKLIN CO APPRAISA	1.000000	8,720	=====	=====	=====	=====	=====
02				FRANKLIN COUNTY	1.000000	8,720	0	0	0	23500	23500
03				FRANKLIN CO WATER DI	1.000000	8,720					
04				FRANKLIN COUNTY SPEC	1.000000	8,720	\$/BBLRESV:	.00	EQUIP VAL:	8,718	
05				LATERAL ROAD	1.000000	8,720	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:
34				MT VERNON ISD - FRAN	1.000000	8,720	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:
							RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:
							=====	=====	=====	=====	=====
				8/8 VALUE:	8,720	WI TOTAL:	8,720	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.05 GAS WI GR PRICE: 1.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 9,380
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,150
LAST YR RI VAL:
LAST YR 8/8 VAL: 9,150

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/26/2022 MNRLMALL

LEASE#, NAME.....: 5181 - NEW HOPE SHALLOW UNIT FULL WI DECIMAL = .870000 #WELLS: 16
RRC#, WELL#.....: 5897 - RRC DIST.: 06 FULL RI DECIMAL = .130000 DEPTH: 8350
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 65157300
OIL FIELD NAME...: NEW HOPE (ELLEDDGE)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
01	FRANKLIN CO APPRAISA	1.000000	2,064,130	1	29,882	41,760	0	61.43	1.21	1.21	.00	1597017
02	FRANKLIN COUNTY	1.000000	2,064,130	2	26,136	34,651	0	62.41	1.22	1.22	.00	1419099
03	FRANKLIN CO WATER DI	1.000000	2,064,130	3	22,215	29,453	0	63.39	1.23	1.23	.00	1225175
04	FRANKLIN COUNTY SPEC	1.000000	2,064,130	4	18,883	25,035	0	64.40	1.24	1.24	.00	1057991
05	LATERAL ROAD	1.000000	2,064,130		97,116	130,899	0					5,299,282
34	MT VERNON ISD - FRAN	1.000000	2,064,130									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
01	43961	0	1640978	915075	725,903	665,435	225727
02	36779	0	1455878	924225	531,653	409,548	169718
03	31518	0	1256693	933468	323,225	209,236	124150
04	27008	0	1084999	942802	142,197	77,352	90838
	139266	0	5438548	3715570	1722978	1361571	610433
	\$/BBLRESV: 15.70		EQUIP VAL: 92,130				
	\$/BBLPROD: 17,212		WI OIL VAL: 1,326,704		RI OIL VAL: 594,801		
	WI PAYOUT: 2.6		GAS VAL: 34,866		GAS VAL: 15,631		
	RI PAYOUT: 2.8		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 2,064,130		WI TOTAL: 1,453,700		RI TOTAL: 610,430		

*** PARAMETERS ***

MO SHIFT: 9	DISC: 19.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 65.00	GAS WI GR PRICE: 1.42	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.42	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
871,500	88.6	134
	10.0 1	19.0 1
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 13 EQ SCH#: 21 VAL: 110,500
SERV WELLS: EQ SCH#: VAL: 4,250
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 183,220
LAST YR RI VAL: 125,950
LAST YR 8/8 VAL: 309,170

LAST YR OIL PROD: 28,681
LAST YR GAS PROD: 37,387

REMARKS1:
REMARKS2: ELLEDGE
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 6/16/2022 MNRLMALL

LEASE#, NAME.....: 5181 - NEW HOPE SHALLOW UNIT FULL WI DECIMAL = .870000 #WELLS: 2
RRC#, WELL#.....: 1129 - RRC DIST.: 06 FULL RI DECIMAL = .130000 DEPTH: 7460
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 65157400
OIL FIELD NAME...: NEW HOPE (HILL SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
01 FRANKLIN CO APPRAISA 1.000000 935,280
02 FRANKLIN COUNTY 1.000000 935,280
03 FRANKLIN CO WATER DI 1.000000 935,280
04 FRANKLIN COUNTY SPEC 1.000000 935,280
05 LATERAL ROAD 1.000000 935,280
34 MT VERNON ISD - FRAN 1.000000 935,280

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 6,954 3,523 0 58.14 1.22 1.22 .00 351746
2 6,430 2,888 0 59.06 1.23 1.23 .00 330388
3 5,624 2,310 0 60.01 1.24 1.24 .00 293622
4 4,638 1,848 0 60.96 1.25 1.25 .00 245977
5 3,710 1,478 0 61.91 1.27 1.27 .00 199848
6 2,968 1,182 0 62.90 1.28 1.28 .00 162435
7 2,374 946 0 62.90 1.28 1.28 .00 129948
8 1,899 757 0 62.90 1.28 1.28 .00 103959

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 3739 0 355485 86625 268,860 246,464 48900
2 3090 0 333478 87491 245,987 189,491 38874
3 2492 0 296114 88365 207,749 134,484 29254
4 2010 0 247987 89249 158,738 86,350 20761
5 1634 0 201482 90142 111,340 50,896 14295
6 1317 0 163752 91044 72,708 27,930 9846
7 1054 0 131002 91044 39,958 12,899 6676
8 843 0 104802 91044 13,758 3,732 4525

=====

16179 0 1834102 715004 1119098 752246 173131

*** PARAMETERS ***

MO SHIFT: 9 DISC: 19.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 61.52 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

82,500 19.8 11

5.0 1 16.0 1
10.0 1 20.0 99
15.0 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 21 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 348,930
LAST YR RI VAL: 95,970
LAST YR 8/8 VAL: 444,900

LAST YR OIL PROD: 6,635
LAST YR GAS PROD: 3,559

REMARKS1:
REMARKS2: HILL SAND
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5175 - NEW HOPE DEEP UNIT #49D & 49F FULL WI DECIMAL = .887494 #WELLS: 1
RRC#, WELL#.....: 163871 - 49 F RRC DIST.: 06 FULL RI DECIMAL = .112506 DEPTH: 10485
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157850
GAS FIELD NAME...: NEW HOPE (TRAVIS PEAK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	0	0	61.49	1.22	1.22	.00	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
0				0	0	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	0	11000	-11,000	0	0	
01				FRANKLIN CO APPRAISA	1.000000	7,320	=====	=====	=====	=====	=====
02				FRANKLIN COUNTY	1.000000	7,320	0	0	0	0	0
03				FRANKLIN CO WATER DI	1.000000	7,320					
04				FRANKLIN COUNTY SPEC	1.000000	7,320	\$/BBLRESV:	.00	EQUIP VAL:	7,324	
05				LATERAL ROAD	1.000000	7,320	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:
34				MT VERNON ISD - FRAN	1.000000	7,320	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:
							RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:
							=====	=====	=====	=====	=====
				8/8 VALUE:	7,320	WI TOTAL:	7,320	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.05 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,880
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,690
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,690

LAST YR OIL PROD:
LAST YR GAS PROD: 9

REMARKS1:
REMARKS2: TRAVIS PEAK
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5176 - NEW HOPE DEEP UNIT#410F FULL WI DECIMAL = .887494 #WELLS: 1
RRC#, WELL#.....: 168217 - 410 F RRC DIST.: 06 FULL RI DECIMAL = .112506 DEPTH: 9040
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157850
GAS FIELD NAME...: NEW HOPE (TRAVIS PEAK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	0	0	61.49	.00	.00	.00	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
0				0	0	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	0	0	0	0	0	0
01				FRANKLIN CO APPRAISA	1.000000	6,630	=====	=====	=====	=====	=====
02				FRANKLIN COUNTY	1.000000	6,630	0	0	0	0	0
03				FRANKLIN CO WATER DI	1.000000	6,630					
04				FRANKLIN COUNTY SPEC	1.000000	6,630	\$/BBLRESV:	.00	EQUIP VAL:	6,627	
05				LATERAL ROAD	1.000000	6,630	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:
34				MT VERNON ISD - FRAN	1.000000	6,630	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:
							RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:
							=====	=====	=====	=====	=====
				8/8 VALUE:	6,630	WI TOTAL:	6,630	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.05 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,130
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,960
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,960

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: TRAVIS PEAK
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5294 - NEW HOPE DEEP UNIT #47D FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 278118 - 47D RRC DIST.: 06 FULL RI DECIMAL = .125000 DEPTH: 9048
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
GAS FIELD#.....: 65157850
GAS FIELD NAME...: NEW HOPE (TRAVIS PEAK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	0	0	61.49	1.18	1.18	.00	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
0				0	0	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	0	0	0	0	0	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
01	FRANKLIN CO APPRAISA	1.000000	6,630								
02	FRANKLIN COUNTY	1.000000	6,630	0	0	0	0	0	0	0	0
03	FRANKLIN CO WATER DI	1.000000	6,630								
04	FRANKLIN COUNTY SPEC	1.000000	6,630	\$/BBLRESV: .00		EQUIP VAL:		6,627			
05	LATERAL ROAD	1.000000	6,630	\$/BBLPROD: 0		WI OIL VAL:		0		RI OIL VAL:	0
34	MT VERNON ISD - FRAN	1.000000	6,630	WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	0
				RI PAYOUT: .0		PRD VAL:		0		PRD VAL:	0
						=====				=====	
				8/8 VALUE:		6,630		WI TOTAL:		6,630	
								RI TOTAL:		0	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.05 GAS WI GR PRICE: 1.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,130
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,960
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,960

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/27/2022 MNRLS NIC

LEASE#, NAME.....: 990500 - TALCO WEST UNIT FULL WI DECIMAL = .895490 #WELLS: 204
RRC#, WELL#.....: 15028 - RRC DIST.: 06 FULL RI DECIMAL = .104510 DEPTH: 4600
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 88207001
OIL FIELD NAME...: TALCO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
01	FRANKLIN CO APPRAISA	1.000012	6,408,580	--	-----	-----	-----	-----	-----	-----	-----
02	FRANKLIN COUNTY	1.000012	6,408,580	1	0	0	8500350	5862150	2,638,200	2,460,122	929145
03	FRANKLIN CO WATER DI	1.000012	6,408,580	2	0	0	7468873	5920771	1,548,102	1,255,309	716138
04	FRANKLIN COUNTY SPEC	1.000012	6,408,580	3	0	0	6333310	5979979	353,331	249,137	532677
05	LATERAL ROAD	1.000012	6,408,580	=====	=====	=====	=====	=====	=====	=====	=====
34	MT VERNON ISD - FRAN	.585029	3,749,160		0	0	22302533	17762900	4539633	3964568	2177960
49	RIVERCREST ISD	.414983	2,659,420								

\$/BBLRESV: 10.41 EQUIP VAL: 265,973
\$/BBLPROD: 8,928 WI OIL VAL: 3,964,568 RI OIL VAL: 2,177,960
WI PAYOUT: 2.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,408,500 WI TOTAL: 4,230,540 RI TOTAL: 2,177,960

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 61.07 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
5,583,000	495.9		
	12.0 1		
	15.0 1		
	18.0 1		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 69 EQ SCH#: 21 VAL: 310,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL: 5,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 263,960
LAST YR RI VAL: 458,740
LAST YR 8/8 VAL: 722,700

LAST YR OIL PROD: 192,659
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5170 - HAGANSPORT UNIT FULL WI DECIMAL = .838237 #WELLS: 5
RRC#, WELL#.....: 10491 - RRC DIST.: 06 FULL RI DECIMAL = .161763 DEPTH: 4500
OPERATOR#, AGENT#: 028734 - 40
OPERATOR NAME....: ARCADIA OPERATING, L
OIL FIELD#.....: 88207001
OIL FIELD NAME...: TALCO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,914	0	56.12	1.22	1.22	.00	90038
				=====	=====	=====					=====
					1,914	0					90,038
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	91350	-1,312	-1,223	16274	
01	FRANKLIN CO APPRAISA	1.000000	29,280	=====	=====	=====	=====	=====	=====	=====	=====
02	FRANKLIN COUNTY	1.000000	29,280		0	0	91350	1312	1223	16274	
03	FRANKLIN CO WATER DI	1.000000	29,280								
04	FRANKLIN COUNTY SPEC	1.000000	29,280	\$/BBLRESV: .76		EQUIP VAL: 13,012					
05	LATERAL ROAD	1.000000	29,280	\$/BBLPROD: 235		WI OIL VAL: 1,223-		RI OIL VAL: 16,274			
34	MT VERNON ISD - FRAN	1.000000	29,280	WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE:		29,280	WI TOTAL:		13,010	RI TOTAL:	
										16,270	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 59.38 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,000 6.2

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 21 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL: 5,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,660
LAST YR RI VAL:
LAST YR 8/8 VAL: 13,660

LAST YR OIL PROD: 2,799
LAST YR GAS PROD:

REMARKS1: 4 PROD-1 INJ-3 SHUTIN
REMARKS2: TALCO
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 449 TITUS LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5193 - HARPER R H & L #1 FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 1635 - RRC DIST.: 06 FULL RI DECIMAL = .125000 DEPTH: 4420
OPERATOR#, AGENT#: 028734 - 40

OPERATOR NAME....: ARCADIA OPERATING, L
OIL FIELD#.....: 88207001
OIL FIELD NAME...: TALCO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
01 FRANKLIN CO APPRAISA .210000 282,250
02 FRANKLIN COUNTY .210000 282,250
03 FRANKLIN CO WATER DI .210000 282,250
04 FRANKLIN COUNTY SPEC .210000 282,250
05 LATERAL ROAD .210000 282,250
49 RIVERCREST ISD .210000 282,250
83 RIVERCREST ISD - TIT .790000 1,061,810

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 13,288 0 0 55.86 .00 .00 .00 649484
2 11,825 0 0 56.74 .00 .00 .00 587082
3 10,227 0 0 57.65 .00 .00 .00 515888
4 8,538 0 0 58.55 .00 .00 .00 437412
5 6,915 0 0 59.48 .00 .00 .00 359891
6 5,532 0 0 60.43 .00 .00 .00 292511
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 649484 243075 406,409 378,976 86900
2 0 0 587082 245505 341,577 276,974 68904
3 0 0 515888 247961 267,927 188,918 53112
4 0 0 437412 250440 186,972 114,640 39502
5 0 0 359891 252945 106,946 57,019 28510
6 0 0 292511 255474 37,037 17,171 20326
=====

8/8 VALUE: 1,344,060 WI TOTAL: 1,046,810 RI TOTAL: 297,250

OIL WELLHEAD PRICE: 59.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): T GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? N
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

231,500 39.4

10.0 1
12.0 1
15.0 1
18.0 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 21 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 494,060
LAST YR RI VAL: 174,800
LAST YR 8/8 VAL: 668,860

LAST YR OIL PROD: 14,450
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 2105 - CORNERSVILLE UNIT FULL WI DECIMAL = .837102 #WELLS: 2
RRC#, WELL#.....: 4103 - RRC DIST.: 06 FULL RI DECIMAL = .162898 DEPTH: 8232
OPERATOR#, AGENT#: 881167 - 84
OPERATOR NAME....: VALENCE OPERATING CO
OIL FIELD#.....: 20657500
OIL FIELD NAME...: CORNERSVILLE (PITTSBURG SD)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 225000	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 200700	EOR.....:	1 1,011	0	0	60.10	1.22	1.22	.00	50863
ALT RRC#: 4103	GRAPH.....: X	2 865	0	0	61.05	1.23	1.23	.00	44206
		3 713	0	0	62.02	1.24	1.24	.00	37017
		=====	=====	=====					=====
		2,589	0	0					132,086

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
01	FRANKLIN CO APPRAISA	1.000000	63,160	--							
02	FRANKLIN COUNTY	1.000000	63,160	1	0	0	50863	29400	21,463	19,675	9112
03	FRANKLIN CO WATER DI	1.000000	63,160	2	0	0	44206	29694	14,512	11,179	6711
04	FRANKLIN COUNTY SPEC	1.000000	63,160	3	0	0	37017	29990	7,027	4,548	4762
05	LATERAL ROAD	1.000000	63,160		=====	=====	=====	=====	=====	=====	=====
39	WINNSBORO ISD	1.000000	63,160		0	0	132086	89084	43002	35402	20585
				\$/BBLRESV: 16.34		EQUIP VAL:		7,166			
				\$/BBLPROD: 13,642		WI OIL VAL:		35,402		RI OIL VAL: 20,585	
				WI PAYOUT: 2.9		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: 2.3		PRD VAL:		0		PRD VAL: 0	
						=====		=====		=====	
				8/8 VALUE:		63,160		WI TOTAL:		42,570	
								RI TOTAL:		20,590	

*** PARAMETERS ***

MO SHIFT: 9 DISC: 19.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 63.59 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000 3.1

14.0 1
15.0 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 8,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,610
LAST YR RI VAL: 5,130
LAST YR 8/8 VAL: 14,740

LAST YR OIL PROD: 1,324
LAST YR GAS PROD:

REMARKS1: 1 SHUTIN
REMARKS2: PITTSBURG SAND
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD				RRC CO#: 159 FRANKLIN				LAST UPDATE: 5/31/2022 MNRLMALL				
LEASE#, NAME.....: 2515 - MONCRIEF-WESTLAND UNIT				FULL WI DECIMAL = .806797				#WELLS: 9				
RRC#, WELL#.....: 47259 - 101 RRC DIST.: 06				FULL RI DECIMAL = .193203				DEPTH: 12643				
OPERATOR#, AGENT#: 881167 - 84												
OPERATOR NAME....: VALENCE OPERATING CO				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
GAS FIELD#.....: 94201666				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
GAS FIELD NAME...: W. A. MONCRIEF (SMACKOVER)				----	-----	-----	----	----	----	----	-----	
				1	18,372	36,183	0	61.83	1.24	1.24	.00	916474
ALT FRZ.: ALT G\$ RRC:				2	15,889	30,391	0	62.81	1.25	1.25	.00	805174
ALT JOB#: 225000 UNIT.....:				3	13,505	25,832	0	63.80	1.27	1.27	.00	695185
ALT LSE#: 500021 HCG.....:				4	11,479	21,957	0	64.81	1.28	1.28	.00	600262
ALT RRC#: 47259 GRAPH.....: X				5	9,757	18,663	0	65.85	1.30	1.30	.00	518410
				6	8,294	15,864	0	66.89	1.30	1.30	.00	447608
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	7,050	13,484	0	66.89	1.30	1.30	.00	380467
----				8	5,992	11,461	0	66.89	1.30	1.30	.00	323397
01 FRANKLIN CO APPRAISA .738500 1,993,580				9	5,093	9,742	0	66.89	1.30	1.30	.00	274887
02 FRANKLIN COUNTY .738500 1,993,580				=====	=====	=====						=====
03 FRANKLIN CO WATER DI .738500 1,993,580					95,431	183,577	0					4,961,864
04 FRANKLIN COUNTY SPEC .738500 1,993,580												
05 LATERAL ROAD .738500 1,993,580												
39 WINNSBORO ISD .738500 1,993,580				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
81 WINNSBORO ISD - HOPK .261500 705,930				----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	36198	0	952672	348446*	604,226	563,440	213669	
				2	30649	0	835823	268300	567,523	460,187	164440	
				3	26469	0	721654	270983	450,671	317,773	124542	
				4	22676	0	622938	273692	349,246	214,136	94304	
				5	19575	0	537985	276429	261,556	139,451	71441	
				6	16639	0	464247	279194	185,053	85,794	54077	
				7	14143	0	394610	279194	115,416	46,530	40322	
				8	12022	0	335419	279194	56,225	19,710	30065	
				9	10218	0	285105	279194	5,911	1,802	22416	
*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====	=====	
					188589	0	5150453	2554626	2595827	1848823		815276
MO SHIFT: 9 DISC: 15.0 YRS MAX: 28				\$/BBLRESV: 23.13				EQUIP VAL: 35,404				
YRS FLAT: FMVF: 8/8 RES:				\$/BBLPROD: 39,849				WI OIL VAL: 1,781,125				
				WI PAYOUT: 3.7				GAS VAL: 67,697				
				RI PAYOUT: 4.5				PRD VAL: 0				
OIL WELLHEAD PRICE: 65.42 GAS WI GR PRICE: 1.46				WI TOTAL: 1,884,230				RI TOTAL: 815,280				
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.46												
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5												
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N												

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
265,644	55.4	114	
-----	-----	-----	-----
	12.0 1	17.0 1	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS:	6 EQ SCH#: 21	VAL:	56,280
SERV WELLS:	EQ SCH#:	VAL:	
INJ WELLS:	EQ SCH#:	VAL:	
COMPRESSRS:	HP:	VAL:	
OTHER EQ VALUE(RCNLD):			
LAST YR WI VAL:	147,980		
LAST YR RI VAL:	227,200		
LAST YR 8/8 VAL:	375,180		
LAST YR OIL PROD:			
LAST YR GAS PROD:			
* CAPITAL EXPENDITURE INCLUDED			

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD

RRC CO#: 159 FRANKLIN

LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5281 - HERNANDEZ #1

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 15103 - 1 RRC DIST.: 06

FULL RI DECIMAL = .250000

DEPTH: 7152

OPERATOR#, AGENT#: 258410 - 710

OPERATOR NAME....: FAIR OIL, LTD.

OIL FIELD#.....: 63452333

OIL FIELD NAME...: MT. VERNON (PETTIT)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

01 FRANKLIN CO APPRAISA 1.000000 773,010

02 FRANKLIN COUNTY 1.000000 773,010

03 FRANKLIN CO WATER DI 1.000000 773,010

04 FRANKLIN COUNTY SPEC 1.000000 773,010

05 LATERAL ROAD 1.000000 773,010

34 MT VERNON ISD - FRAN 1.000000 773,010

15 1,286 0 0 66.35 1.28 1.28 .00 64012

16 1,196 0 0 66.35 1.28 1.28 .00 59531

17 1,112 0 0 66.35 1.28 1.28 .00 55364

18 1,034 0 0 66.35 1.28 1.28 .00 51488

=====

36,911 0 0 1,800,698

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

*** PARAMETERS ***

MO SHIFT: 9 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 64.90 GAS WI GR PRICE: 1.43

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000 9.9

5.0 1

6.0 1

7.0 99

=====

0 0 1800698 886614 914084 489186 280784

=====

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: / \$/BBLRESV: 17.67 EQUIP VAL: 3,041

GAS: M B: De/Dt: / \$/BBLPROD: 65,884 WI OIL VAL: 489,186 RI OIL VAL: 280,784

PRD: M B: De/Dt: / WI PAYOUT: 5.1 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 5.9 PRD VAL: 0 PRD VAL: 0

=====

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,500 8/8 VALUE: 773,010 WI TOTAL: 492,230 RI TOTAL: 280,780

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 198,250

LAST YR RI VAL: 149,720

LAST YR 8/8 VAL: 347,970

LAST YR OIL PROD: 3,270

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 4/12/2022 MNRLMALL

LEASE#, NAME.....: 5282 - HERNANDEZ #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 15122 - 2 RRC DIST.: 06 FULL RI DECIMAL = .250000 DEPTH: 7283

OPERATOR#, AGENT#: 258410 - 710
OPERATOR NAME....: FAIR OIL, LTD.
OIL FIELD#.....: 63452777
OIL FIELD NAME...: MT. VERNON (TRAVIS PEAK)

ALT FRZ.:	ALT G\$ RRC:	1	1,150	0	0	60.15	1.22	1.22	.00	51879
ALT JOB#:	UNIT.....:	2	1,069	0	0	61.10	1.23	1.23	.00	48987
ALT LSE#:	EOR.....:	3	972	0	0	62.07	1.24	1.24	.00	45249
ALT RRC#:	GRAPH.....:	4	850	0	0	63.05	1.25	1.25	.00	40194
		5	722	0	0	64.05	1.27	1.27	.00	34707

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,763	0	0				221,016
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				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
01	FRANKLIN CO APPRAISA	1.000000	115,100	1	1,150	0	60.15	1.22	1.22	.00	51879
02	FRANKLIN COUNTY	1.000000	115,100	2	1,069	0	61.10	1.23	1.23	.00	48987
03	FRANKLIN CO WATER DI	1.000000	115,100	3	972	0	62.07	1.24	1.24	.00	45249
04	FRANKLIN COUNTY SPEC	1.000000	115,100	4	850	0	63.05	1.25	1.25	.00	40194
05	LATERAL ROAD	1.000000	115,100	5	722	0	64.05	1.27	1.27	.00	34707
34	MT VERNON ISD - FRAN	1.000000	115,100								
				=====	=====	=====					=====
				0	0	221016	147291	73725	55923		53435

\$/BBLRESV: 15.66	EQUIP VAL:	5,735		
\$/BBLPROD: 22,595	WI OIL VAL:	55,923	RI OIL VAL:	53,435
WI PAYOUT: 3.3	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 115,100 WI TOTAL: 61,660 RI TOTAL: 53,440

MO SHIFT: 9 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 63.64 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
27,500	3.3		
	6.0 1		
	8.0 1		
	10.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 21 VAL: 7,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,170
LAST YR RI VAL: 16,980
LAST YR 8/8 VAL: 29,150

LAST YR OIL PROD: 1,131
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD RRC CO#: 159 FRANKLIN LAST UPDATE: 6/28/2022 MNRLMALL

LEASE#, NAME.....: 5284 - STEWART L D FULL WI DECIMAL = .754430 #WELLS: 2
RRC#, WELL#.....: 15225 - RRC DIST.: 06 FULL RI DECIMAL = .245570 DEPTH: 7225

OPERATOR#, AGENT#: 258410 - 710
OPERATOR NAME....: FAIR OIL, LTD.
OIL FIELD#.....: 63452777
OIL FIELD NAME...: MT. VERNON (TRAVIS PEAK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,836	0	0	61.46	1.22	1.22	.00	131498
ALT RRC#:	GRAPH.....: X	2 2,425	0	0	62.44	1.23	1.23	.00	114234
		3 2,000	0	0	63.42	1.24	1.24	.00	95692
		=====	=====	=====					=====
		7,261	0	0					341,424

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	FRANKLIN CO APPRAISA	1.000000	172,110	---	---	---	---	---	---	---
02	FRANKLIN COUNTY	1.000000	172,110	1	0	131498	88216	43,282	40,537	40266
03	FRANKLIN CO WATER DI	1.000000	172,110	2	0	114234	89099	25,135	20,650	30955
04	FRANKLIN COUNTY SPEC	1.000000	172,110	3	0	95692	89989	5,703	4,109	22947
05	LATERAL ROAD	1.000000	172,110	=====	=====	=====	=====	=====	=====	=====
34	MT VERNON ISD - FRAN	1.000000	172,110	0	0	341424	267304	74120	65296	94168

\$/BBLRESV:	11.92	EQUIP VAL:	12,645
\$/BBLPROD:	9,948	WI OIL VAL:	65,296
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	172,110	WI TOTAL:	77,940
		RI TOTAL:	94,170

*** PARAMETERS ***

MO SHIFT: 9 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.03 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
84,016	8.7		
-----	-----	-----	-----
	14.0 1		
	15.0 1		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 21 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,700
LAST YR RI VAL: 45,480
LAST YR 8/8 VAL: 91,180

LAST YR OIL PROD: 2,852
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 250100 - FRANKLIN CAD

** SUMMARY PAGE **

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI OIL REVENUE
--	-----	-----	-----	-----
1	322096	172268	0	16706062
2	240897	116617	0	12603138
3	200167	98507	0	10645133
4	51055	67117	0	2718619
5	26994	35022	0	1413944
6	20376	22650	0	1083790
7	12134	14430	0	642600
8	10028	12218	0	533741
9	7081	9742	0	373825
10	1849	0	0	92012
11	1719	0	0	85571
12	1599	0	0	79581
13	1487	0	0	74011
14	1383	0	0	68830
15	1286	0	0	64012
16	1196	0	0	59531
17	1112	0	0	55364
18	1034	0	0	51488
	=====	=====	=====	=====
	903493	548571	0	47351252

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	172303	0	16878365	11581952	5213611	4905200	2092604
2	126991	0	12730129	8958874	3771255	3016591	1474332
3	108260	0	10753393	8863673	1889720	1296725	1076904
4	73014	0	2791633	1802032	989601	585341	310052
5	38673	0	1452617	867822	584795	302948	165169
6	25998	0	1109788	739246	370542	165881	110780
7	15197	0	657797	437004	220793	85747	65911
8	12865	0	546606	419899	126707	43327	47863
9	10218	0	384043	328855	55188	16824	33244
10	0	0	92012	49661	42351	11226	8834
11	0	0	85571	49661	35910	8277	7206
12	0	0	79581	49661	29920	5997	5879
13	0	0	74011	49661	24350	4244	4796
14	0	0	68830	49661	19169	2905	3912
15	0	0	64012	49661	14351	1891	3192
16	0	0	59531	49661	9870	1131	2604
17	0	0	55364	49661	5703	568	2124
18	0	0	51488	49661	1827	158	1733
	=====	=====	=====	=====	=====	=====	=====
	583519	0	47934771	34446306	13405663	10454981	5417139

EQUIP VAL: 995,577

WI OIL VAL: 10,610,899 RI OIL VAL: 5,342,948

GAS VAL: 155,920- GAS VAL: 74,189

PRD VAL: 0 PRD VAL: 0

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8/8 VALUE: 16,867,700 WI TOTAL: 11,450,560 RI TOTAL: 5,417,140